

Using a Champions Program to Help Drive User Engagement & Adoption of Microsoft 365

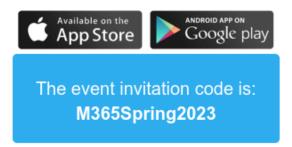
Jennifer Mason <u>jmason@go-planet.com</u>

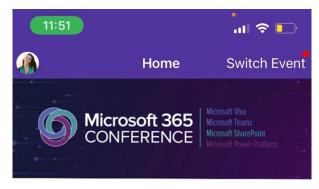
Get Whova for M365 Conference Spring



M365 Conference Spring Official Event App

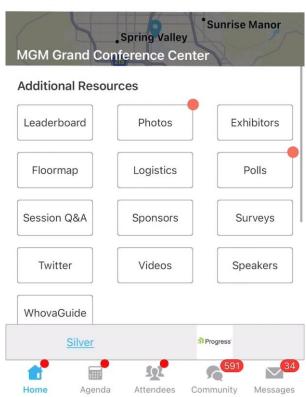
- Explore the professional profiles of event speakers and attendees
- Send in-app messages and exchange contact info
- Network and find attendees with common affiliations, educations, shared networks, and social profiles
- Receive update notifications from organizers
- Access the event agenda, GPS guidance, maps, and parking directions at your fingertips





M365 Conference Spring

Las Vegas, NV May 1, 2023



Session Feedback Surveys

In the pursuit of making our conferences even better, we need to hear your feedback about this session.

Here's How -

- Simply go to the Whova App on your smartphone
- Go to the conference homepage
- Scroll down to 'Additional Resources' and click 'Surveys'.
- Click 'Session Feedback'.
- Scroll down to click on this session title.
- Complete the session feedback survey.
- Finally, click 'Submit'

Microsoft 365 Conference White Party

May 3rd | 8-10pm MGM Grand Poolside

Dress in WHITE and get ready for fun, food, & dancing!

Check the Whova Mobile App for day of details

Did you know?

When users adopt Microsoft 365 there is on average a :

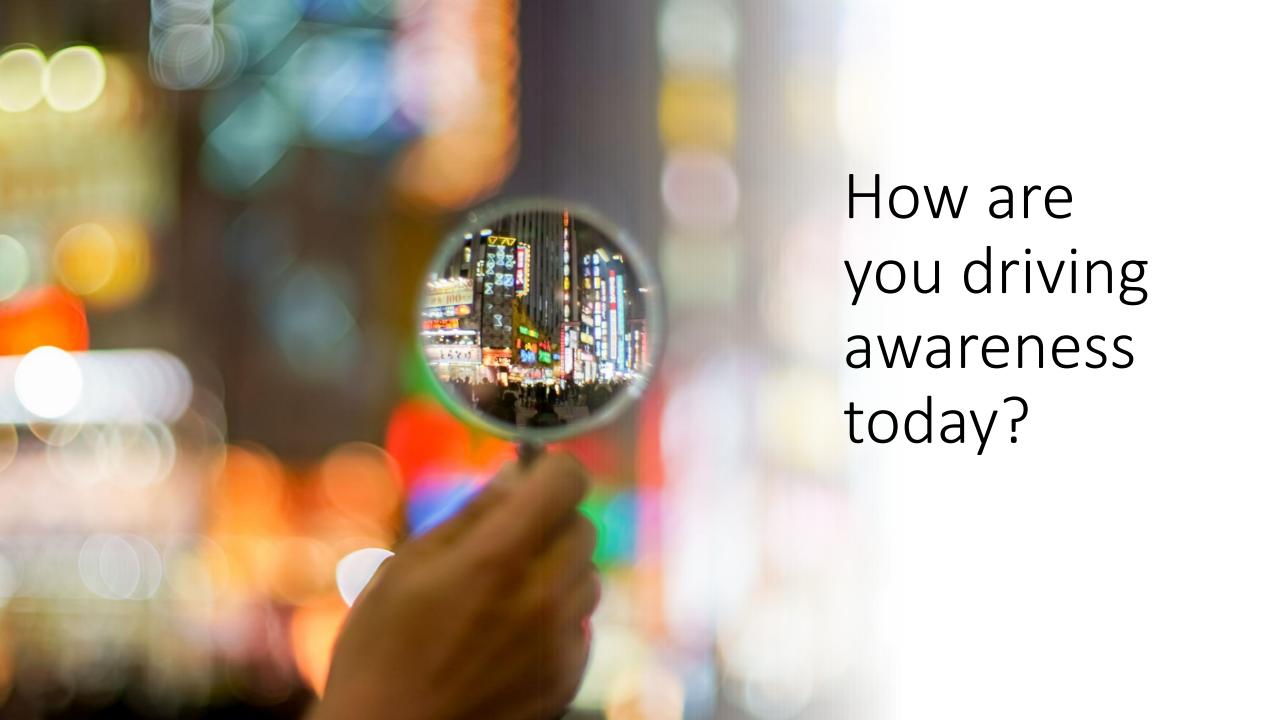
- 10% increase in productivity
- 30% reduction in email



Source: Microsoft (Benefits of Internal Champions Programs)

https://www.microsoft.com/en-us/microsoft-365/blog/2019/06/19/how-to-build-a-successful-internal-champions-program-for-microsoft-365/







Why do Champions programs work?

75% of employees prefer a collaborative and communicative work culture

20% increase in employee engagement with a structured training and development program

69% increase in user adoption with comprehensive training and support

Sources: ClearCompany (What Makes Successful Champions):

https://www.clearcompany.com/blog/the-6-key-traits-of-a-successful-change-champion; Gallup (Build Your Champions Plan): https://www.gallup.com/workplace/237070/employee-development-strategies.aspx; TechRepublic (Champions Resources): https://www.techrepublic.com/article/how-to-create-an-office-365-champions-program-to-promote-adoption/







Did you know?

Only 39% of employees believe their organization is effective at collaborating and communicating.

Source: CIO (Getting Started with a Champions Program): https://www.cio.com/article/3287614/why-your-employee-champions-are-key-to-digital-transformation-success.html

How to Get Started



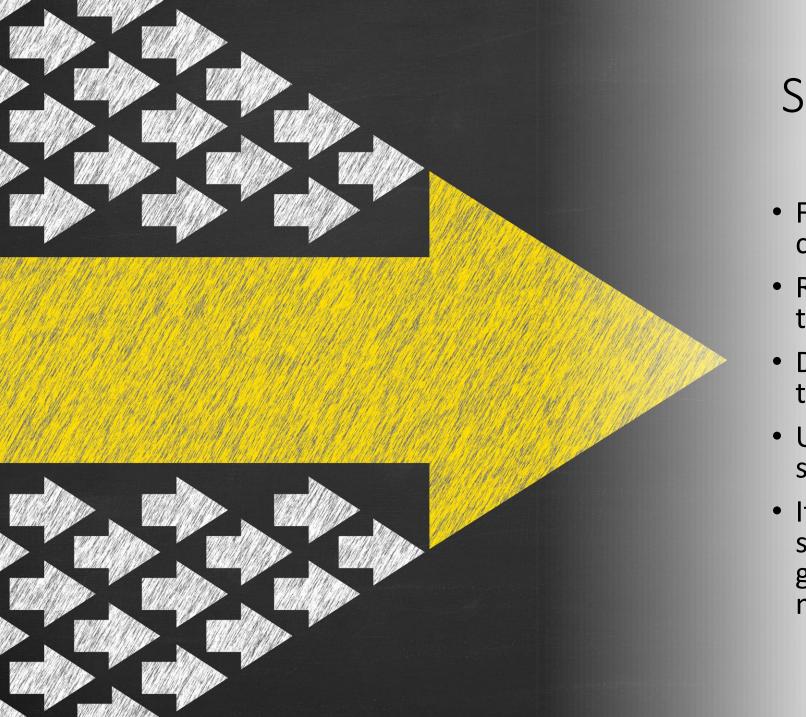
IDENTIFY KEY STAKEHOLDERS



SET GOALS AND OBJECTIVES

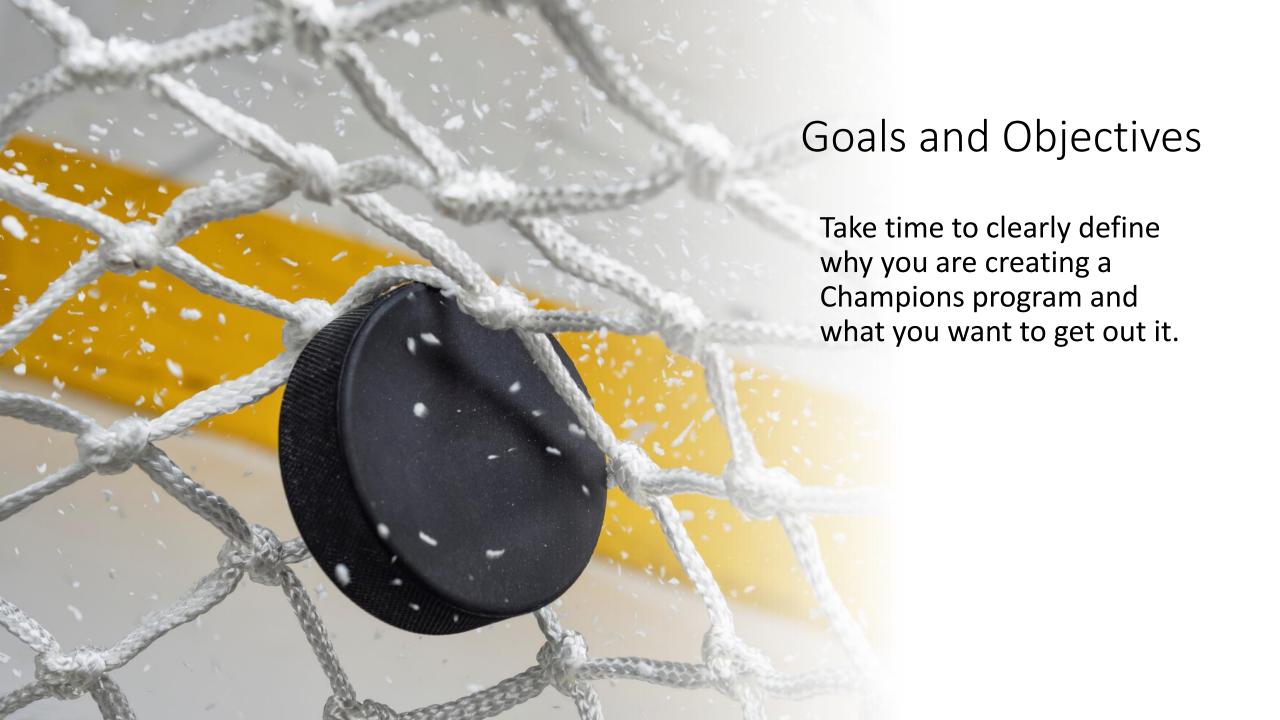


DEFINE THE SCOPE OF THE PROGRAM



Stakeholders

- Find someone already leading the charge internally.
- Remember sometimes they need to be lead, just like the Champions.
- Don't be afraid to ask outside of the norm.
- Use your time wisely, focus on small achievable goals.
- If you move forward without support – know what you are getting into and find ways to mitigate risks.





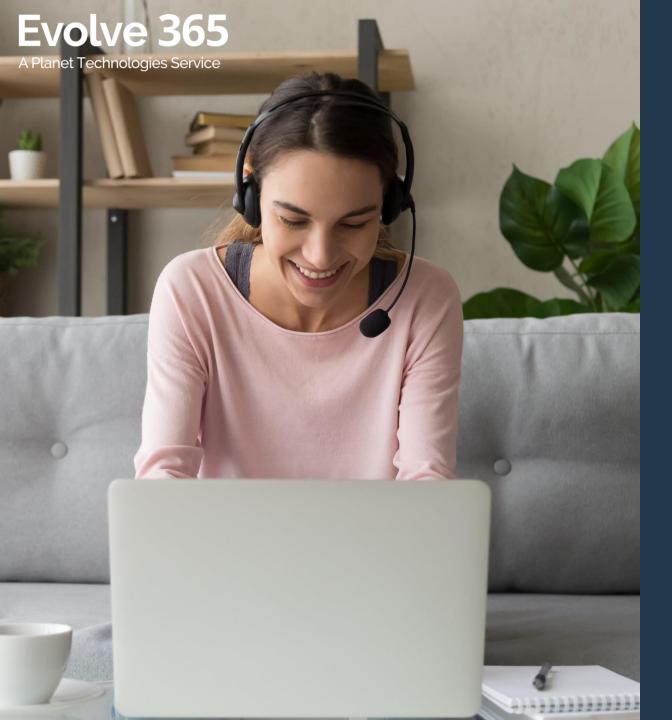
Important!

To know where you want to go, you first must know where you are.

Take the time to really examine your organization, allowing yourself to develop unique goals that are specific and purposeful.

No two Champions programs need to be the exact same. There is room for customization.







Step 1

- Review Stops on the Adoption Journey
- Review the 4 Scenarios and discuss the typical outcomes that map to the stops on the Adoption Journey.
- Identify which outcome most closely matches your current environment and mark it with an icon.









Adoption Journey

Best in Class



The organization sets an example of a servicedriven organization for the industry of best-inclass use of technology.

Constantly Improving

The organization has a continuous feedback loop that allows them to fix problems as soon as they are identified.

Proficient with Technology

The organization runs well using technology efficiently to solve its biggest problems. They spend their time finding new value in tech vs fixing inefficient processes.

Improving with Technology

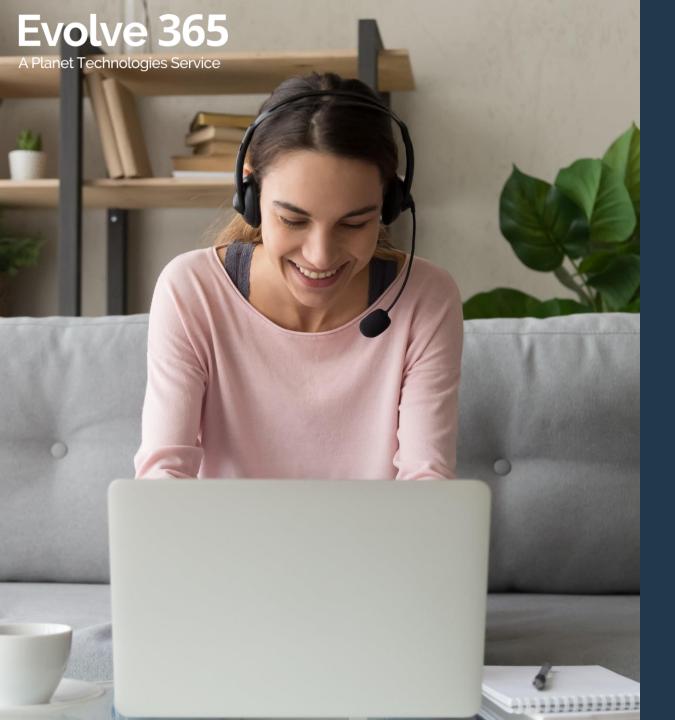
A plan is in place to help users improve productivity with specific tools and there are measurable goals to meet.



Users rely on technology in the moment of need. They use things ad hoc and when needed.

In the Moment

| | In the Moment | Improving with Technology | Proficient with Technology | Constantly Improving | Best in Class |
|---|--|--|---|--|---|
| New Product / Features Released | Ignore It / Deal with it if we have time or need to | Discover it by accident | Search for online help | Identifying ways new features can improve productivity | Providing training on new feature and notifying users proactively |
| When a users needs help, they | Call their favorite admin / friend. | Call the help desk. | Search the internet. | Uses multiple resources: - Search - Corporate Training - Classes - Help Desk | Solves issues and then puts together FAQs for others to utilize their solution. |
| How does the organization share training information? | Does not, expects users to use external resources. | Expects users to pull the information from multiple internal resources. (ie Intranet or Training Site) | Includes links to training classes and resources in regular announcements and communications. | Encourages users to attend training and tracks completion for employee credit. | Encourages training, provides time to complete training and delivers training through multiple delivery channels. |
| How many of Microsoft 365 Features do you Use | What are you talking about? | Only the features I need to get my daily tasks done. | Using the core features but exploring the new features – especially when they pop up as highlights when I log on. | Explores the what's new features regularly and incorporates them into existing workflows as needed to improve proficiencies. | Communicates new features to users on a regular basis, providing examples to users on the features and how they can be incorporated into everyday activities. |





Step 2

- Discuss the 4 Scenarios and determine where you would like to be. Remember, best in class isn't always practical, desired or the best option for many businesses.
 Sometimes "good enough" is really the best goal.
- Identify which outcome most describes your desired end goal and mark it with an icon.









| | In the Moment | Improving with Technology | Proficient with Technology | Constantly Improving | Best in Class |
|---|---|--|---|--|---|
| New Product / Features Released | Ignore It / Deal with it if we have time or need to | Discover it by accident | Search for online help | Identifying ways new features can improve productivity | Providing training on new feature and notifying users proactively |
| When a users needs help, they | Call their favorite admin / friend. | Call the help desk. | Search the internet. | Uses multiple resources: - Search - Corporate Training - Classes - Help Desk | Solves issues and then puts together FAQs for others to utilize their solution. |
| How does the organization share training information? | Does not, expects users to use external resources. | Expects users to pull the information from multiple internal resources. (ie Intranet or Training Site) | Includes links to training classes and resources in regular announcements and communications. | Encourages users to attend training and tracks completion for employee credit. | Encourages training, provides time to complete training and delivers training through multiple delivery channels. |
| How many of Microsoft 365 Features do you Use | What are you talking about? | Only the features I need to get my daily tasks done. | Using the core features but exploring the new features – especially when they pop up as highlights when I log on. | Explores the what's new features regularly and incorporates them into existing workflows as needed to improve proficiencies. | Communicates new features to users on a regular basis, providing examples to users on the features and how they can be incorporated into everyday activities. |



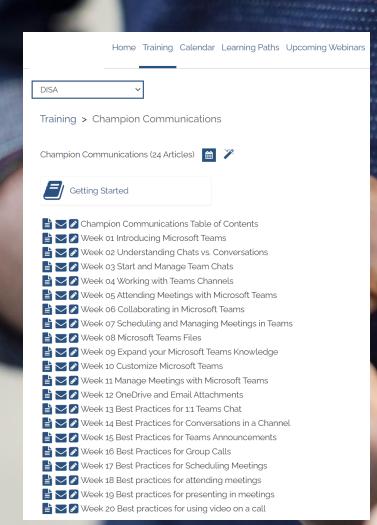
A champion is a person, primarily motivated by helping others, who is interested in new technology.





Empower Champions with Clear Expectations & Direction

- Help them build a personal plan where they identify
 - Who is in their circle of influence?
 - How will they communicate to users?
 - How often will you they communicate to users?
- Show them what resources are available to them
 - Training Resources
 - "Ready to Send" Content
- Give them tools that help them learn about their audience and how to best help them
 - Teach them how to approach problem solving with technology
 - Help them get prepared with "Train the Trainer" sessions





Assets for Understanding Chats vs. Conversations

Microsoft Teams is a powerful tool that can streamline team communication and bring all your information together in one spot!

Microsoft Teams gives us one, centralized location to collaborate with team members and communicate with other individuals. Chat is a space to contact and communicate with others outside of any one Team. Conversations are a feature of a Team, allowing all members to view and contribute to them. Learn more about the differences between Chat and Conversations below.

Send an email

- 1. Download the .oft file.
- 2. Open the download.
- 3. Type email addresses in the To line.
- 4. Send the email.

Post or attach a PDF

- 1. Download the PDF.
- 2. Post it to SharePoint.
- 3. Add it to a Newsletter.
- 4. Attach it to an email.

Post an Announcement to a Channel in Teams

- · Learn how to Post an Announcement to a Team Conversation.
- Download the Announcement Banner from the Table of Contents page.
- . Copy and paste the text below to fill out the Announcement. Add bullets to the list of links after you have pasted them in the
 - Headline

Chats vs. Conversations

Microsoft Teams is a powerful tool that can streamline team communication and bring all your information together in one spot!

Microsoft Teams gives us one, centralized location to collaborate with team members and communicate with other individuals. Chat is a space to contact and communicate with others outside of any one Team. Conversations are a feature of a Team, allowing all members to view and contribute to them. Learn more about the differences between Chat and Conversations below.

Start a Team Conversation

Reply to a Conversation

Example 1: "Ready to Send" Resources



Example 2 : Solution Tools

Scenario Mapping





Simplified Scenario Mapping

To help identify business scenarios, consider using the framework below

As someone in...

(Team)



I want to....

(Description of what I want to do)



Using...

(Specific application of the technology)



I'll know this is successful when....

(Solutions success measure)



As someone in Sales Management

I want to

have a single version of the sales proposal that everyone has access to rather than managing multiple versions in email Using

Microsoft Teams & a SharePoint site to centrally store and share a single version of a sales proposal that my team can edit together using co-authoring in Word and PowerPoint

I'll know this is successful when

my sales team creates proposals more easily, giving them more time to close deals

Scenario

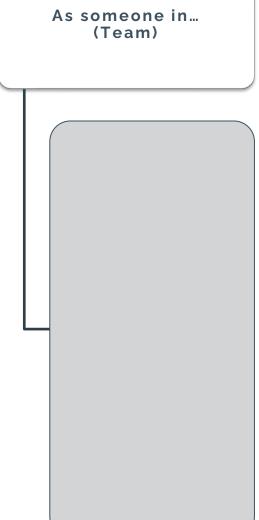


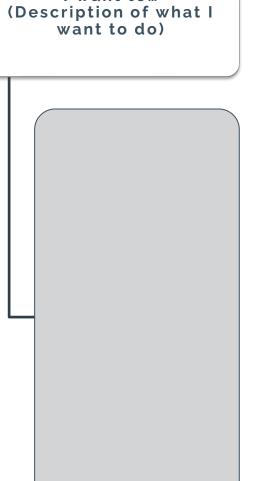


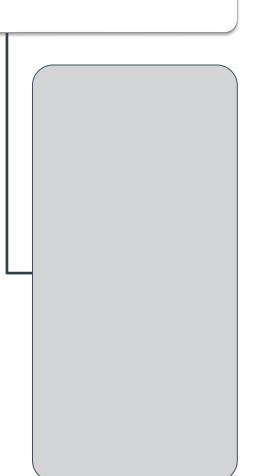
someone in

I want to...

Using... (Specific application of the technology) I'll know this is successful when... (Solutions success measure)







Additional Resources

- Microsoft 365 Champions
 https://adoption.microsoft.com/en-us/become-a-champion/
- Program: Microsoft 365 Adoption Guide: https://adoption.microsoft.com/en-us/guides/
- Microsoft Teams Champions Program:

 https://learn.microsoft.com/en-us/microsoftteams/teams-adoption-create-champions-program
- Power Platform Champions Program: <u>https://learn.microsoft.com/en-us/power-platform/guidance/adoption/champions</u>
- Microsoft Viva Champions Program: <u>https://learn.microsoft.com/en-us/viva/plan-for-all-viva-modules</u>
- Microsoft MOCA: https://adoption.microsoft.com/en-us/enabling-modern-collaboration/



JOIN US at the 2ND ANNUAL



OCT 3-5, 2023 • WORKSHOPS OCT 1, 2 & 6 • MGM GRAND LAS VEGAS



CHARLES LAMANNA Corporate Vice President, Business Applications & Platform, Microsoft



HEATHER
COOK
Principal PM Manages,
Dynamics 365 & Power
Platform Community Success,
Microsoft



JULIE STRAUSS General Manager, Power Platform Pro Developer & Admin Experiences, Microsoft



NIRAV SHAH VP, Microsoft Dataverse, Microsoft



RYAN CUNNINGHAM VP, Microsoft Power Apps, Microsoft



SANGYA SINGH VP of Products, Power Pages, Microsoft



STEPHEN SICILIANO VP Power Automate, Microsoft



HUGO BERNIER Principal Program Manager, Microsoft





Microsoft Viva Microsoft Teams Microsoft SharePoint Microsoft Power Platform

Visit M365conf.com June 15, 2023 For show dates and location

See you in Spring of 2024!